

## **Bahamas Registered Stock Issuance Calendar**

## 27<sup>th</sup> June, 2022

	Jun-22	Jul-22	Sep-22	Oct-22
Offering Type	IPO	Reopening	IPO	Reopening
Amount	\$17M	\$55.5M	\$50M	\$77.5M
Tenors	Benchmark	Benchmark	Benchmark	Benchmark
Coupon Type	Fixed	Fixed	Fixed	Fixed
Opening Date	8-Jun-22	6-Jul-22	7-Sep-22	5-Oct-22
Closing Date	10-Jun-22	8-Jul-22	9-Sep-22	7-Oct-22
Settlement Date	15-Jun-22	13-Jul-22	14-Sep-22	12-Oct-22
	Oct-22	Dec-22	Dec-22	Jan-23
Offering Type	IPO	IPO	IPO	Reopening
Amount	\$131.22M	\$20M	\$85.48M	\$25.5M
Tenors	1Y	Benchmark	1Y	Benchmark
Coupon Type	Fixed	Fixed	Fixed	Fixed
Opening Date	24-Oct-22	7-Dec-22	7-Dec-22	11-Jan-23
Closing Date	26-Oct-22	9-Dec-22	9-Dec-22	13-Jan-23
Settlement Date	31-Oct-22	14-Dec-22	14-Dec-22	18-Jan-23
	Feb-23	Mar-23	Mar-23	Apr-23
Offering Type	Feb-23 Reopening	Mar-23 IPO	Mar-23 IPO	Apr-23 IPO
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Offering Type	Reopening	IPO	IPO	IPO
Offering Type Amount	Reopening \$22M	IPO \$20M	IPO \$87.41M	IPO \$26.6M
Offering Type Amount Tenors	Reopening \$22M Benchmark	IPO \$20M Benchmark	IPO \$87.41M 1Y	IPO \$26.6M Benchmark
Offering Type Amount Tenors Coupon Type	Reopening \$22M Benchmark Fixed	IPO \$20M Benchmark Fixed	IPO \$87.41M 1Y Fixed	IPO \$26.6M Benchmark Fixed
Offering Type Amount Tenors Coupon Type Opening Date	Reopening \$22M Benchmark Fixed 8-Feb-22	IPO \$20M Benchmark Fixed 8-Mar-23	1PO \$87.41M 1Y Fixed 22-Mar-23	IPO \$26.6M Benchmark Fixed 5-Apr-23
Offering Type Amount Tenors Coupon Type Opening Date Closing Date	Reopening \$22M Benchmark Fixed 8-Feb-22 10-Feb-22	\$20M \$20M Benchmark Fixed 8-Mar-23 10-Mar-23	1PO \$87.41M 1Y Fixed 22-Mar-23 24-Mar-23	IPO \$26.6M Benchmark Fixed 5-Apr-23 7-Apr-23
Offering Type Amount Tenors Coupon Type Opening Date Closing Date	Reopening \$22M Benchmark Fixed 8-Feb-22 10-Feb-22 15-Feb-22	\$20M \$20M Benchmark Fixed 8-Mar-23 10-Mar-23 15-Mar-23	IPO \$87.41M 1Y Fixed 22-Mar-23 24-Mar-23 30-Mar-23	IPO \$26.6M Benchmark Fixed 5-Apr-23 7-Apr-23
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Offering Type Amount Tenors Coupon Type Opening Date Closing Date Settlement Date Offering Type Amount	Reopening \$22M Benchmark Fixed 8-Feb-22 10-Feb-22 15-Feb-22 May-23 IPO \$58M	IPO \$20M Benchmark Fixed 8-Mar-23 10-Mar-23 15-Mar-23 May-23 Reopening \$25M	IPO \$87.41M 1Y Fixed 22-Mar-23 24-Mar-23 30-Mar-23 Jun-23 Reopening \$21.86M	IPO \$26.6M Benchmark Fixed 5-Apr-23 7-Apr-23
Offering Type Amount Tenors Coupon Type Opening Date Closing Date Settlement Date  Offering Type Amount Tenors	Reopening \$22M  Benchmark  Fixed  8-Feb-22  10-Feb-22  15-Feb-22  May-23  IPO \$58M  1Y	IPO \$20M Benchmark Fixed 8-Mar-23 10-Mar-23 15-Mar-23 May-23 Reopening \$25M Benchmark	IPO \$87.41M  1Y Fixed 22-Mar-23 24-Mar-23 30-Mar-23 Jun-23 Reopening \$21.86M Benchmark	IPO \$26.6M Benchmark Fixed 5-Apr-23 7-Apr-23
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The Central Bank, in consultation with the Government, reserves the right to make adjustments to this calendar at its discretion. Please contact the Central Bank at <a href="mailto:domesticdebt@centralbankbahamas.com">domesticdebt@centralbankbahamas.com</a> or 302-2620 if there are any questions.