Information for Central Bank of The Bahamas Registered Stock (BRS) Customers

Security ID	Security ID in Portal	Approx. Tenor (Years)	Fixed Coupon (%)	Last Yield (%)	Bidding Options	Maturity Date[1]
BSBGR1312291	BGR131329	3	4.68	4.128	Competitive and non-competitive bids allowed	15 Jul 29
BSBGR1530322	BGR153432	5	5.45	5.112	Competitive and non-competitive bids allowed	15 Jun 32
BSBGR1770340	BGR177134	7	5.54	5.442	Competitive and non-competitive bids allowed	16 Aug 34
BSBGR1060361	BGR106336	10	5.40	5.400	Competitive and non-competitive bids allowed	04 Aug 36
BSBGR1312499	BGR131349	20	5.60	6.441	Competitive and non-competitive bids allowed	15 Jul 49
BSBGR1770548	BGR177154	30	6.62	6.546	Competitive and non-competitive bids allowed	16 Aug 54

Participation - Reopening

(1) This offer is subject to competitive bidding, which may result in a market driven increase in the price per share for non-competitive bids. **Central Bank non-competitive customers are kindly advised to remit an additional 3% of their participation amount to the Central Bank of The Bahamas (CBOB).** This additional amount will account for the accrued interest and any potential price increase due to competitive bids. Following the settlement of the offer, any excess funds will be refunded within three business days.

(2) Submit your application via the Bahamas Securities Portal (enrolment required). New and existing individual investors may enrol and submit an application by visiting the following link: https://www.centralbankbahamas.com/bahamas-registered-stock-portal

Calculator: Kindly use the cost calculator located on Central Bank of the Bahamas website: Government Securities > Bahamas Registered Stock > Bahamas Registered Stock IPOs > Click the latest Prospectus and open the excel file "Cost Calculator". Enter your desired investment amount in the "Customer Amount" column and the "Total Bid Amount" column will then automatically display the corresponding amount to be sent to CBOB.

Payment: All funds must be wired/transferred to the Central Bank **no later** than 3:00 p.m. on the Close Date. Subscription payments may be made electronically via commercial banks or digitally via SandDollar. The payment instructions are provided below:

i) Bank Wire Information:	
Beneficiary Bank:	Central Bank of The Bahamas
BIC:	CBBHBSNS(XXX)
Account:	CBOB General Account 1315010051
Branch Code:	10000 (if applicable)
Details:	Applicant Name + NIB Number + BRS Application (e.g. John Doe NIB#12345 BRS Application)
ii) Central Bank Digital Currency Sand Dollar Information:	
Direct payments to Receiver's Custom Name *(alias)*: **CBOBBanking@sanddollar.bs**	

[1] In line with the BRS Consolidation Framework, we are reopening securities. In some instances, in an effort to build benchmark volumes, some bond reopening maturities may differ slightly from established benchmark maturity boundaries.

KYC/ID:

(1) Bahamian E-Passport or

(2) NIB Smart Card paired with one of the following: Bahamian Driver’s License, National Identity Card, Permanent Residence Permit, other National Passport, or Spousal Permit.

Refund: All refunds will be disbursed within three business days following the settlement date.

Certificates: Successful applicants will receive an electronic copy of their allotments, via email, within three business days following.