



PRIVATE PLACEMENT PROSPECTUS
THE GOVERNMENT OF THE COMMONWEALTH OF THE BAHAMAS
BAHAMAS REGISTERED STOCK 2028 ISSUE OF B\$35,000,000
ISSUED UNDER THE PUBLIC DEBT MANAGEMENT ACT, 2021
Prospectus Date: 9 October 2026

Issuer:	Bahamas Government	Auction Date:	15 th October, 2026 (9:00 a.m. – 3:00 p.m.)
Registrar:	Central Bank of The Bahamas	Settlement:	15 th October, 2026
Organizer:	Central Bank of The Bahamas	Interest paid:	Semi-annually
Minimum:	\$100	Calendar:	Actual/365
Increment:	\$100		

Security ID	Issue Size	Can Grow/ Shrink?	Unit Share (B\$)	Tenor (Years)	Interest Fixed	Last Yield	Maturity	Interest Payment
BSBGR1600281	35,000,000	No	100	2	4.05%	4.059%	21-Apr-28	Semi-annual
	35,000,000	No						

Instructions for participation in this Private Placement are outlined below.

Grow/Shrink: Each security in this offering has the capacity to grow or shrink based on the total subscriptions received for each tenor. The entire offer also has the capacity to grow or shrink, commensurate with overall demand. The issuer maintains the right to cap the offer at its sole discretion.

New Institutional Investors:
New institutional investors may participate through a BISX registered broker-dealer, a list of which may be found at: <https://bisxbahamas.com/broker-dealers/>.