PRIVATE PLACEMENT PROSPECTUS

THE GOVERNMENT OF THE COMMONWEALTH OF THE BAHAMAS
BAHAMAS REGISTERED STOCK 2028 AND 2029 ISSUE OF B$145,000,000
ISSUED UNDER THE PUBLIC DEBT MANAGEMENT ACT, 2021
Prospectus Date: 16 November 2026

Issuer:	Bahamas Government	**Auction Date:**	18th November, 2026 (9:00 a.m. – 3:00 p.m.)
Registrar:	Central Bank of The Bahamas	**Settlement:**	18th November, 2026
Organizer:	Central Bank of The Bahamas	**Interest paid:**	Semi-annually
Minimum:	**$100**	**Calendar:**	Actual/365
Increment:	**$100**		

Security ID	Issue Size	Can Grow/ Shrink?	Unit Share (B$)	Tenor (Years)	Interest Rate	Last Yield	Maturity	Interest Payment
BSBGR1480288	77,000,000	No	100	2	4.70%	4.053%	16-Nov-28	Semi-annual
BSBGR1550296	68,000,000	No	100	3	4.68%	4.252%	14-Sep-29	Semi-annual
	145,000,000	No						

Instructions for participation in this Private Placement are outlined below.

New Institutional Investors:

New institutional investors may participate through a BISX registered broker-dealer, a list of which may be found at: https://bisxbahamas.com/broker-dealers/.