



PRIVATE PLACEMENT PROSPECTUS
THE GOVERNMENT OF THE COMMONWEALTH OF THE BAHAMAS
BAHAMAS REGISTERED STOCK 2027 ISSUE OF B\$30,000,000
ISSUED UNDER THE PUBLIC DEBT MANAGEMENT ACT, 2021
Prospectus Date: 28 October 2026

Issuer:	Bahamas Government	Auction Date:	29 th October, 2026 (9:00 a.m. – 3:00 p.m.)
Registrar:	Central Bank of The Bahamas	Settlement:	30 th October, 2026
Organizer:	Central Bank of The Bahamas	Interest paid:	Semi-annually
Minimum:	\$100	Calendar:	Actual/365
Increment:	\$100		

Security ID	Issue Size	Can Grow/Shrink?	Unit Share (B\$)	Tenor (Years)	Interest Rate	Current Rate ¹	Last Yield	Maturity	Interest Payment
BSBGRS790270	30,000,000	No	100	1	0.3125% Above Prime	4.25%	4.543%	28-Mar-27	Semi-annual
	30,000,000	No							

Instructions for participation in this Private Placement are outlined below.

New Institutional Investors:
New institutional investors may participate through a BISX registered broker-dealer, a list of which may be found at: <https://bisxbahamas.com/broker-dealers/>.

¹ Variable rate tied to prime rate which is currently 4.25%