Information for Central Bank of The Bahamas Registered Stock (BRS) Customers

Security ID	Security ID in Portal	Approx. Tenor (Years)	Fixed Coupon (%)	Yield	Interest Payment Dates	Maturity Date[1]
BSBGR1770290	**BGR177129**	3	4.13	4.209	16 February/16 August	16 Aug 29
BSBGR1840317	**BGR184231**	5	4.71	4.731	15 April/ 15 October	15 Oct 31
BSBGR1640337	**BGR164433**	7	5.51	5.248	16 April/ 16 October	16 Oct 33
BSBGR1060361	**BGR106436**	10	5.40	5.200	04 February/ 04 August	04 Aug 36
BSBGR1790447	**BGR179844**	20	6.15	5.773	22 April/ 22 October	22 Oct 44
BSBGR1780547	**BGR178754**	30	6.62	6.357	16 March/ 16 September	16 Sep 54

Participation - Reopening

(1) Central Bank customers may participate in the offer in two ways: competitively or non-competitively.

- Customers participating competitively are required to (a) bid for amounts of $500,100 or more and (b) bid their own price or yield required for the security. There is no guarantee that a competitive bid will be accepted by the issuer, therefore careful analysis and consideration are suggested for customers bidding competitively.
- Customers participating non-competitively are to note that non-competitive prices are based on market-driven outcomes from the current auction. As such, the price of a bond could increase or decrease as the auction progresses. Non-competitive customers of the Central Bank are, therefore, required to submit a buffer amount of 5% above the participation value to account to bond price increases during the auction. Following auction settlement, any excess amount not required to fulfill settlement will be returned to the customer within three business days. In cases in which the 5% buffer is still insufficient to cover the total settlement of a customer's non-competitive participation, the number of bonds allocated may be reduced to balance the difference.

(2) Submit your application via the Bahamas Securities Portal (enrolment required). New and existing individual investors may enrol and submit an application by visiting the following link: https://www.centralbankbahamas.com/bahamas-registered-stock-portal

Calculator: Kindly use the cost calculator located on Central Bank of the Bahamas website: Government Securities > Bahamas Registered Stock > Bahamas Registered Stock IPOs > Click the latest Prospectus and open the excel file "Cost Calculator". Enter your desired investment amount in the "Customer Amount" column and the "Total Bid Amount" column will then automatically display the corresponding amount to be sent to CBOB.

Payment: All funds must be wired/transferred to the Central Bank **no later** than 3:00 p.m. on the Close Date. Subscription payments may be made electronically via commercial banks or digitally via SandDollar. The payment instructions are provided below:

[1] In line with the BRS Consolidation Framework, we are reopening securities. In some instances, in an effort to build benchmark volumes, some bond reopening maturities may differ slightly from established benchmark maturity boundaries.

i) Bank Wire Information:	
Beneficiary Bank:	Central Bank of The Bahamas
BIC:	CBBHBSNS(XXX)
Account:	CBOB General Account 1315010051
Branch Code:	10000 (if applicable)
Details:	Applicant Name + NIB Number + BRS Application (e.g. John Doe NIB#12345 BRS Application)
ii) Central Bank Digital Currency Sand Dollar Information:	
Direct payments to Receiver's Custom Name *(alias)*: **CBOBBanking@sanddollar.bs**	

KYC/ID:

(1) Bahamian E-Passport or

(2) NIB Smart Card paired with one of the following: Bahamian Driver's License, National Identity Card, Permanent Residence Permit, other National Passport, or Spousal Permit.

Refund: All refunds will be disbursed within three business days following the settlement date.

Certificates: Successful applicants will receive an electronic copy of their allotments, via email, within three business days following.