Ministry of Finance
Auction Summary
Auction Name: 2026GOVT0240 _ 20261020A0000001
Auction Date: 28/10/2026
ISIN: BSTB00007764

Summary	
Auction type	Discount
Initial Public Offering	208,401,000.00
Term of Security (days)	364
ISIN	BSTB00007764
Value Date	30/10/2026
Due Date	29/10/2027
Total Bid Offering	131,939,400.00
Pricing	Multiple
Total Cash Raised	127,031,559.11
Total Discount	4,907,840.89
Average Price	96.280231
Average Discount Rate (%)	3.729988
Bids Received as % of Amount Offered	63.310349%
Noncompetitive Bids	
Number of Bids	5
Number of Valid Bids	5
Total Valid Non-competitive Bids	330,400.00
Total Non-competitive Allocated	330,400.00
Payment due	96.28
Competitive Bids	
Number of Bids	6
Number of Valid Bids	6
Total Valid Competitive Bids	131,609,000.00
Number of Competitive Bids Allocated	6
Total Competitive Allocated	131,609,000.00
Average Competitive Yield	3.874096
Cutoff Yield	3.874096
Cutoff Price	96.280231
Range of Prices of Valid Competitive Bids	[96.210400 - 96.410000]

Summary of Successful Competitive Bids

Amount	#Bids	Price
10,000,000.00	1	96.210400
30,000,000.00	1	96.250000

	Amount	#Bids	Price
	25,000,000.00	1	96.256300
	25,000,000.00	1	96.300000
	33,609,000.00	1	96.300200
	8,000,000.00	1	96.410000
Total	**131,609,000.00**	6	

We certify that these are the results of this auction which was conducted in accordance with your instructions and the rules and regulations of The Ministry of Finance.

Central Bank of The Bahamas

Registrar

Ministry of Finance
Auction Summary
Auction Name: 2026GOVT0242 _ 20261029A0000001
Auction Date: 29/10/2026
ISIN: BSTB00007764

Summary	
Auction type	Discount
Initial Public Offering	208,401,000.00
Term of Security (days)	364
ISIN	BSTB00007764
Value Date	30/10/2026
Due Date	29/10/2027
Total Bid Offering	12,000,000.00
Pricing	Multiple
Total Cash Raised	11,555,228.00
Total Discount	444,772.00
Average Price	96.293567
Average Discount Rate (%)	3.716615
Bids Received as % of Amount Offered	5.758130%
Noncompetitive Bids	
Number of Bids	0
Number of Valid Bids	0
Total Valid Non-competitive Bids	0.00
Total Non-competitive Allocated	0.00
Payment due	96.29
Competitive Bids	
Number of Bids	2
Number of Valid Bids	2
Total Valid Competitive Bids	12,000,000.00
Number of Competitive Bids Allocated	2
Total Competitive Allocated	12,000,000.00
Average Competitive Yield	3.859672
Cutoff Yield	3.859672
Cutoff Price	96.293567
Range of Prices of Valid Competitive Bids	[96.210400 - 96.410000]

Summary of Successful Competitive Bids

Amount	#Bids	Price
7,000,000.00	1	96.210400
5,000,000.00	1	96.410000

	Amount	#Bids	Price
Total	**12,000,000.00**	2	

We certify that these are the results of this auction which was conducted in accordance with your instructions and the rules and regulations of The Ministry of Finance.

Central Bank of The Bahamas

Registrar

Ministry of Finance
Auction Summary
Auction Name: 2026GOVT0246 _ 20261102A0000009
Auction Date: 02/11/2026
ISIN: BSTB00007764

Summary	
Auction type	Discount
Initial Public Offering	50,000,000.00
Term of Security (days)	361
ISIN	BSTB00007764
Value Date	02/11/2026
Due Date	29/10/2027
Total Bid Offering	50,000,000.00
Pricing	Multiple
Total Cash Raised	48,175,000.00
Total Discount	1,825,000.00
Average Price	96.350000
Average Discount Rate (%)	3.690443
Bids Received as % of Amount Offered	100.000000%
Noncompetitive Bids	
Number of Bids	0
Number of Valid Bids	0
Total Valid Non-competitive Bids	0.00
Total Non-competitive Allocated	0.00
Payment due	96.35
Competitive Bids	
Number of Bids	1
Number of Valid Bids	1
Total Valid Competitive Bids	50,000,000.00
Number of Competitive Bids Allocated	1
Total Competitive Allocated	50,000,000.00
Average Competitive Yield	3.830247
Cutoff Yield	3.830247
Cutoff Price	96.350000
Range of Prices of Valid Competitive Bids	[96.350000 - 96.350000]

Summary of Successful Competitive Bids

	Amount	#Bids	Price
	50,000,000.00	1	96.350000
Total	**50,000,000.00**	1	

We certify that these are the results of this auction which was conducted in accordance with your instructions and the rules and regulations of The Ministry of Finance.

Central Bank of The Bahamas

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